



**A REVOLUTIONARY TOOL**  
for social service providers

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# Problems and solutions



Data &  
Structure



Methodology  
& productivity



Financing  
& reporting



Organisation  
management



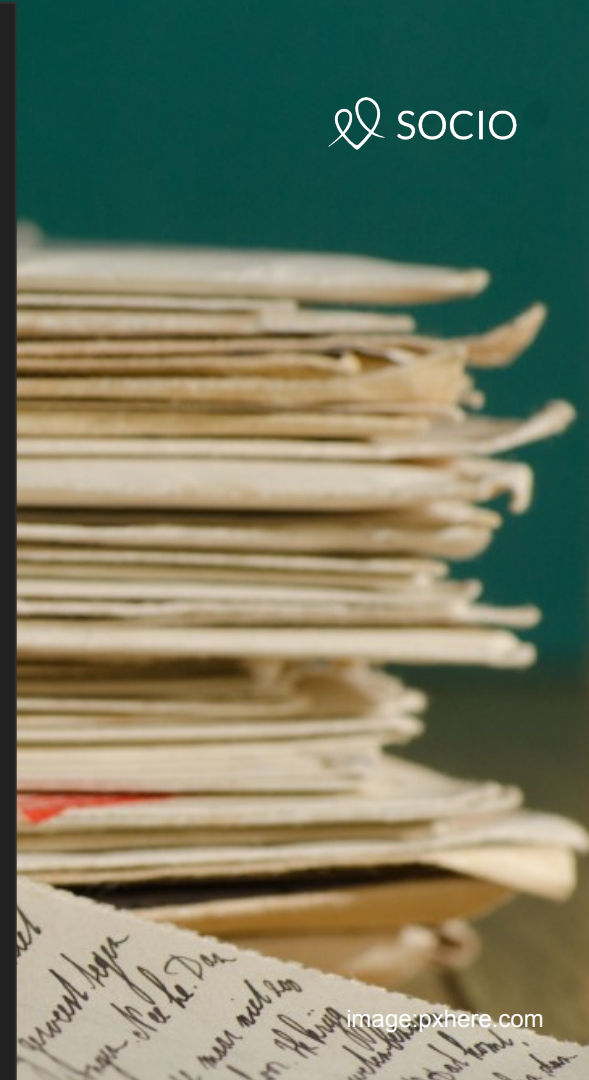
Safety  
(GDPR)

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# Data & Structure

## ACTUAL STATUS

- Paper form information
- Excel & various partial solutions
- Data without structure
- Data without time-line reporting



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# Data & Structure

I can't remember when he had wedding?

**MISSING CHRONOLOGICAL  
INFORMATION**

No!..this report will take me a week again!

Overwrite this item...

Did we care about him enough?

**PROBLEMS WITH REPORTING**

I will write by this way, because I will  
remember more information although...

I will write by my way..

I can't remember if he was talking about  
depression...

**INCONSISTENCY**

**NO ACCESS TO INFORMATION**

Colleague is on holiday, I really don't know ...

# Methodology & productivity

## CLIENT

- Individuals and groups (families)
- Contracts and aims

## WORKER

- persons
- time
- tasks
- permissions



## The WAY & PLACE

- Personally, by phone, by emails
- Geo-location (if exists)

## INFORMATION

- Anamnesis
- Documents
- Family

## Financing

- A way of financing
- Time limits and deadlines
- activities





# Financing & Reporting

## FINANCING:

- The source of financing management
- The control of source reducing
- Transparent outputs for sponsors/  
donors

## REPORTING:

- Outputs in regular tailor-made forms
- Outputs for controlling authorities

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# Organisation management

Projects

Financing

Persons & permissions



Statistics & graphs

Outputs





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# Security (GDPR)

Backuping

Persons  
& Permissions



Protected  
documents

Login

Statistics  
& Graphs

 SOCIO





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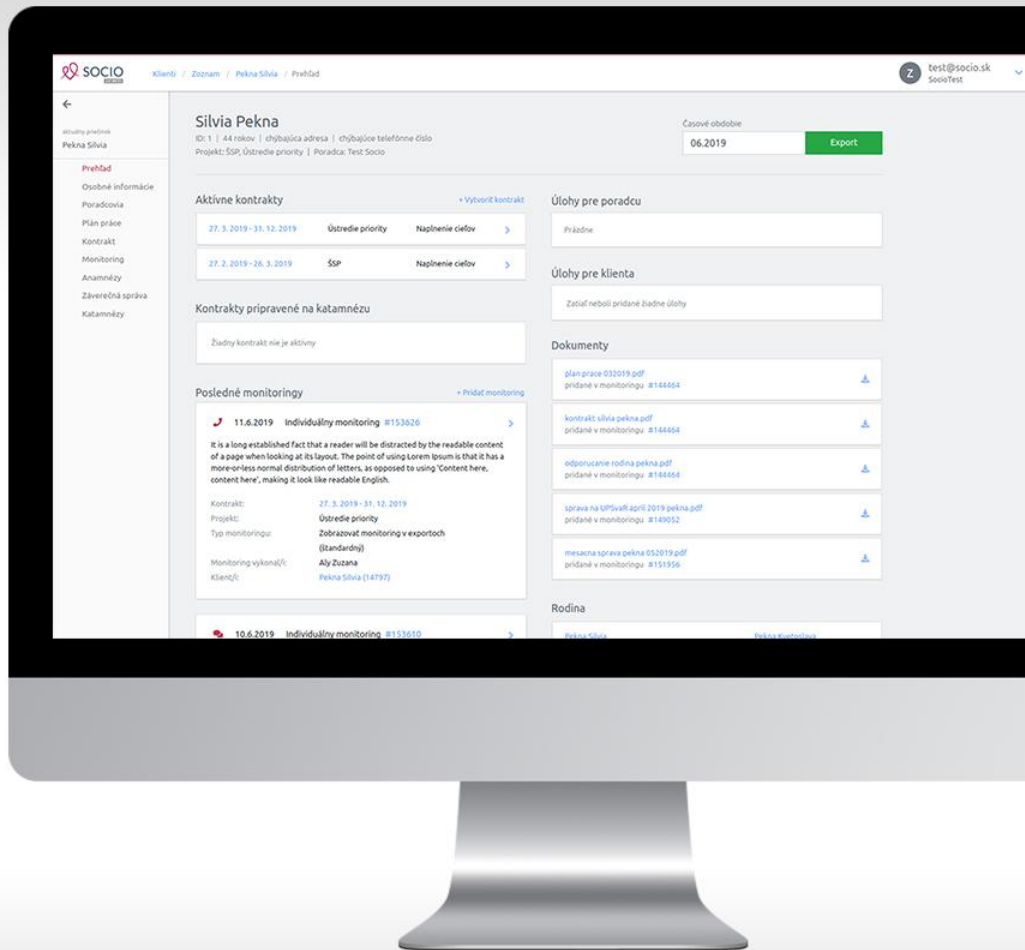


# 1. Simple **EVIDENCE,** **documentation and** **archiving** of each clients material in one storage

in electronic way,  
possible to export in PDF

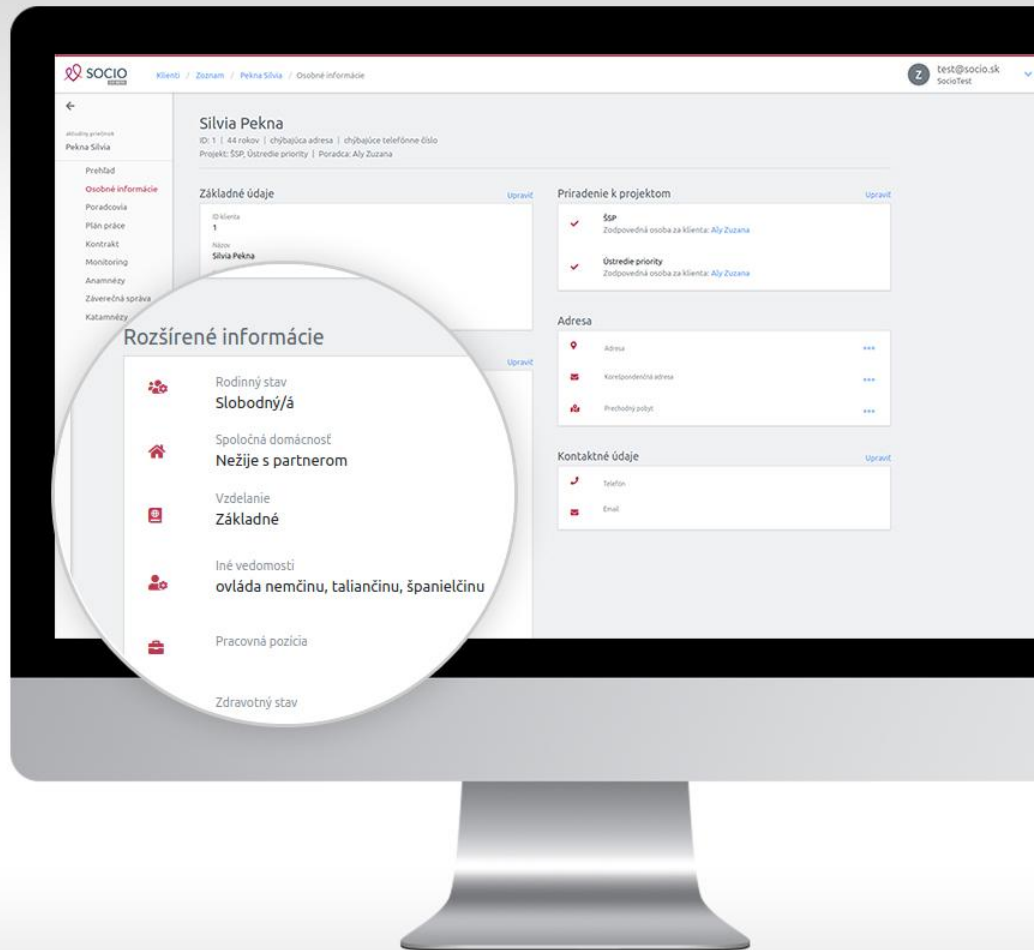
## 2. Tools & Methodics

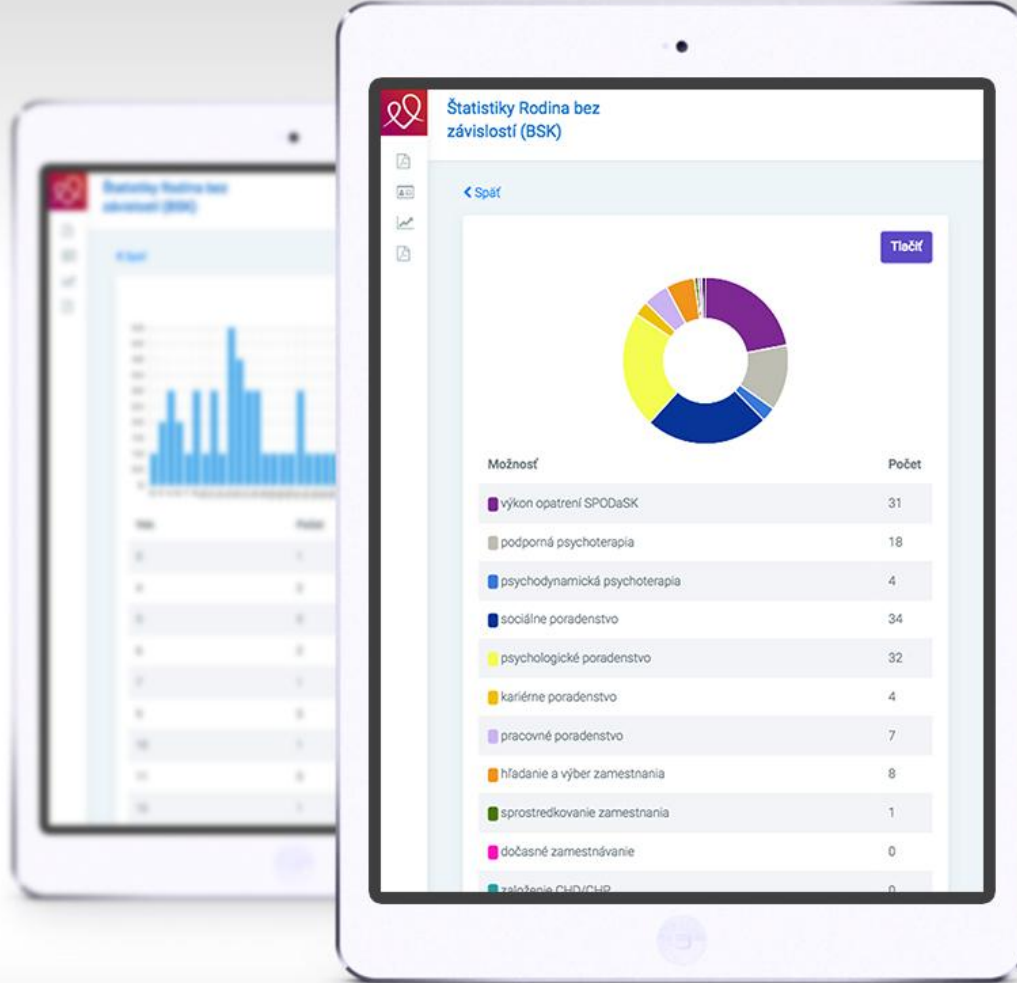
Anamnesis, questionnaires for social housing, family financement, supported employment services, special-pedagogical correction plans, individual development plan, CAN syndrome monitoring tool etc.



## 3. Elimination of fault by human factor

Signalising the fault and incorrect inputs (e.g. time disorders in working time of social worker not in accordance with EU Working Time Directives etc.)





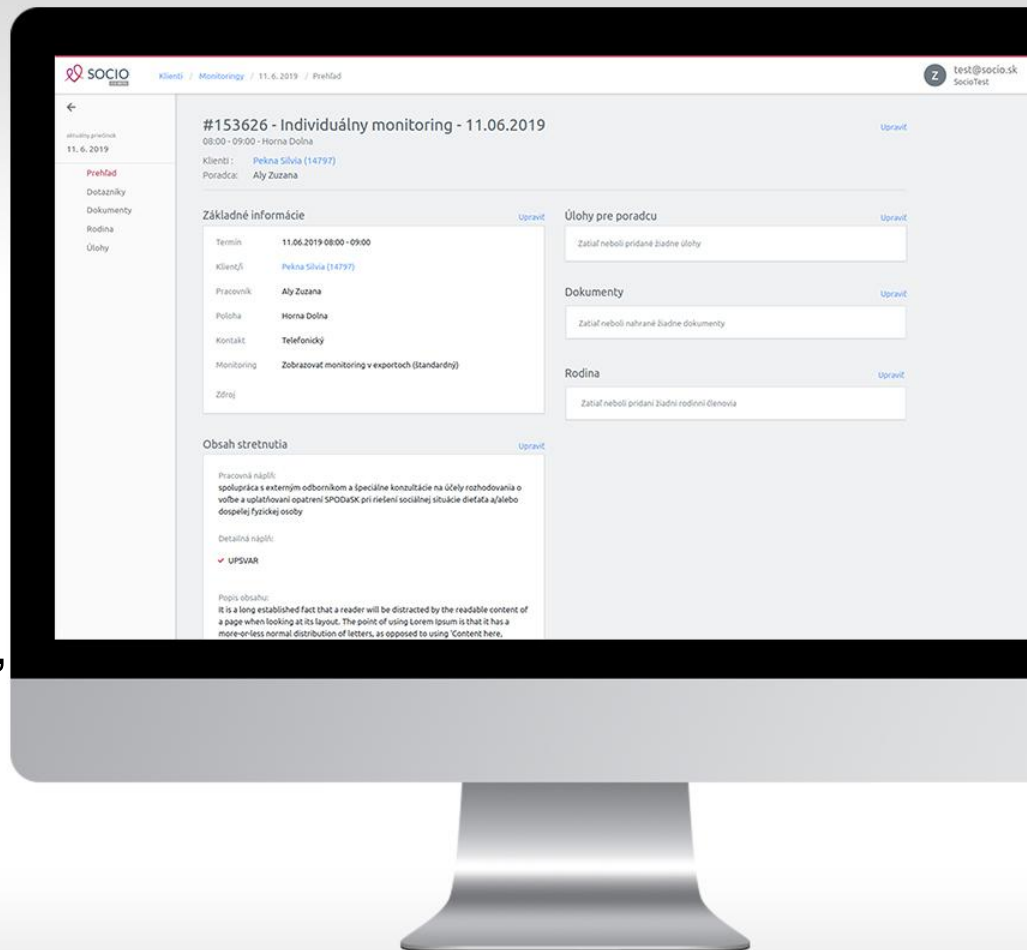
4. Useful **statistics, graphs**, possibility to make a **research**

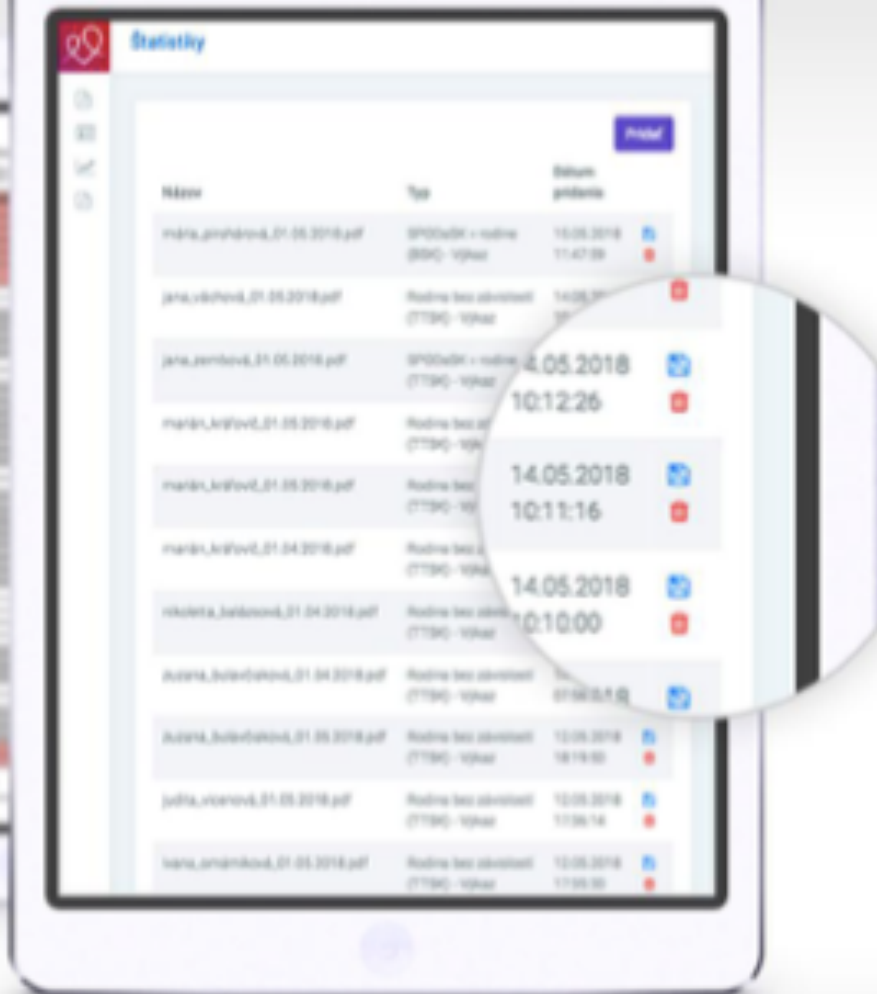
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5. In accordance with **ESIF scheme regulations of ESF** or any other rules you need

## 6. Complete Case-management

Entering information about client, contract, monitoring of each step and used interventions, closing report, catamnesis, documents from doctors, teachers, executors, state authorities, jury exults etc.





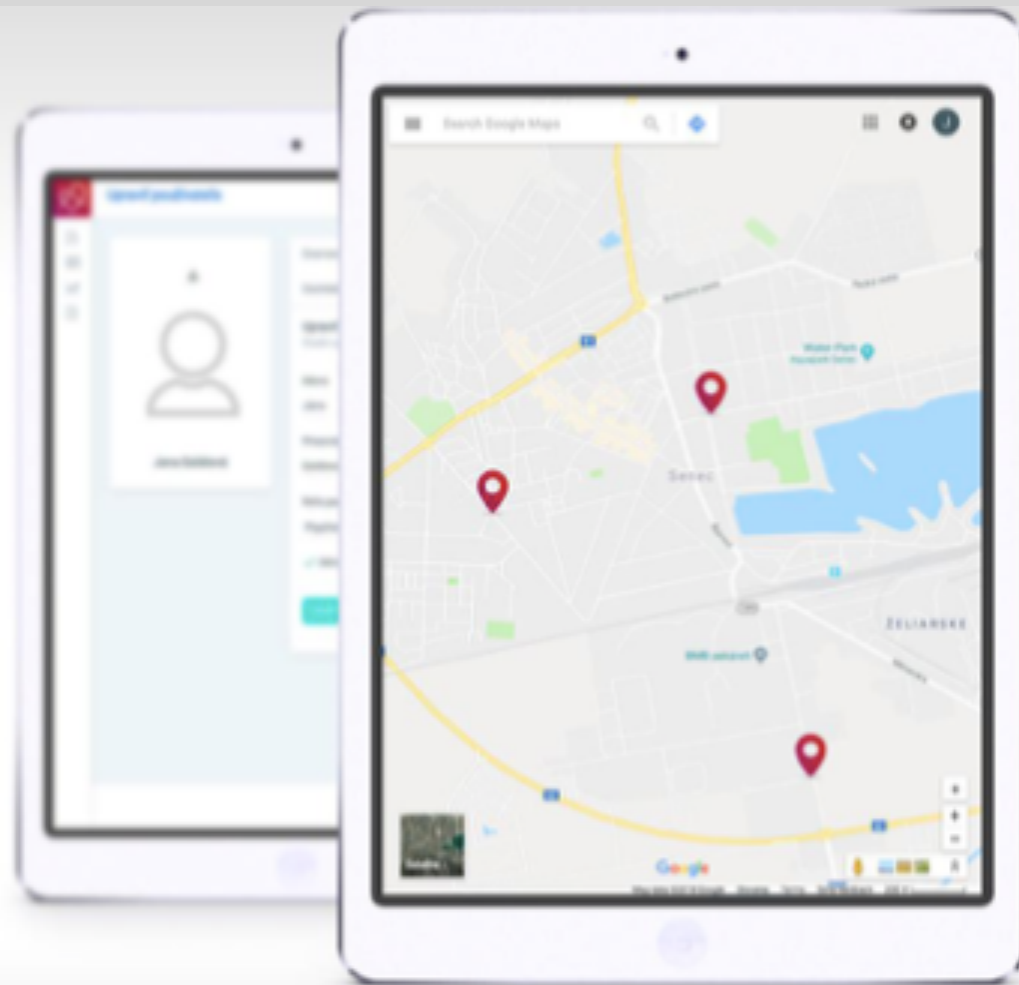
## 7. Export of **Travel** refunding orders, or **Working Timesheet & clients**

in accordance with criteria and changes from donors/ESF



## 8. Geo-location of each field social worker and other experts

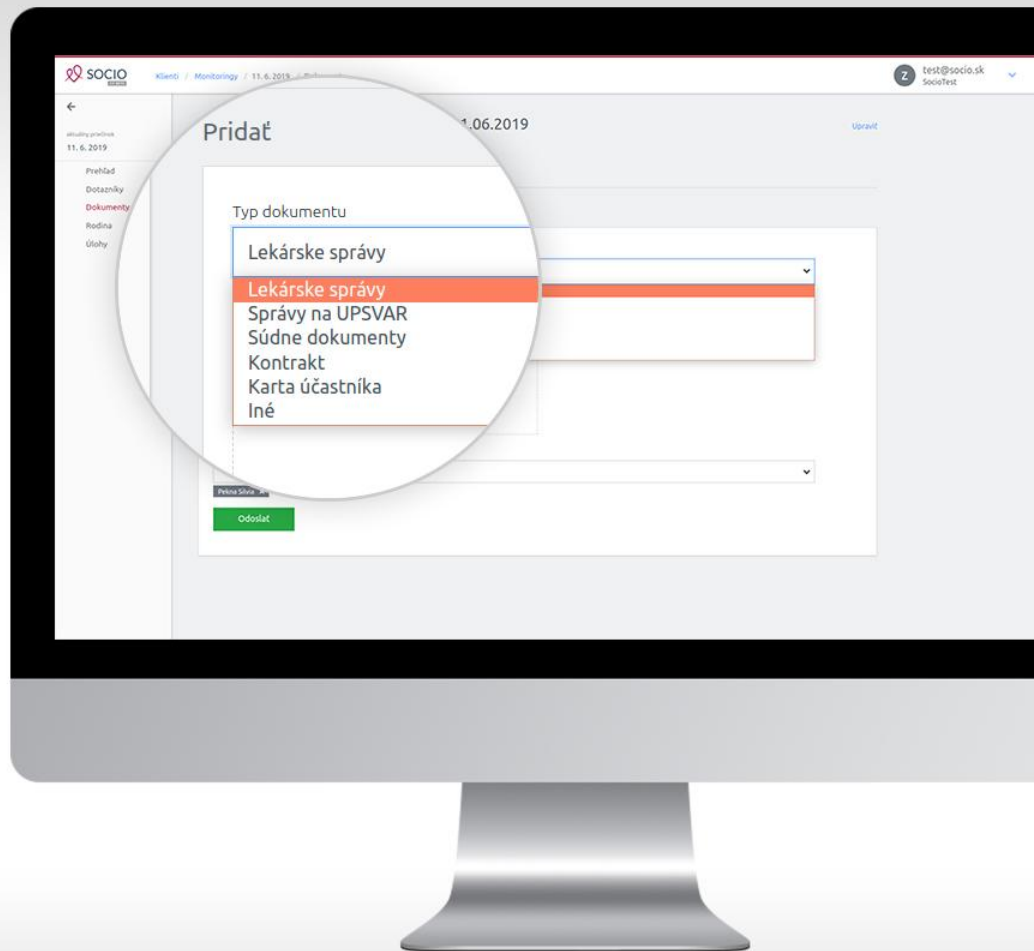
more effective control and planning, coordination and management of staff



9. **Financial project**  
software

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10. **GDPR**  
**protection** software





**We take care about YOU and your STAFF  
in order to help your CLIENTS improve the quality of life :)**